



Kongkoch Yongsavasdikul

Partner

T: +66 2 838 1750 ext. 1784

E: kongkoch.y@kap.co.th

Languages

- Thai
- English

Education

- LL.M in Taxation, the University of Florida, Fredric G. Levin College of Law, USA
- LL.M, Vanderbilt University Law School, USA
- LL.B (Honors), Thammasat University, Thailand

www.kudunandpartners.com

Kudun and Partners
23rd Floor, Unit C and F,
Gaysorn Tower
127 Ratchadamri Road,
Lumpini, Pathumwan
Bangkok, 10330, Thailand

Profile

Kongkoch's principal areas of practice include corporate, mergers & acquisitions, capital markets including initial public listing (IPO), corporate restructuring, and infrastructure funds. He has substantial experience representing sellers and purchasers in a wide spectrum of public and private transactions across a broad range of industries, including financial services, power and renewable energy (solar and wind), real estate/property development and technology, media and telecoms (TMT) including tech start-ups and e-commerce. He has managed a wide variety of projects including providing legal services for fund-raising projects in the TMT industries (tech start-ups) and acting as legal counsel for a bidding process to acquire a major international fast-food franchise with over 200 branches in Thailand.

Areas of Expertise

- Corporate and M&A, including acquisition and disposal of equity interest in listed companies
- Capital markets
- Infrastructure funds

Professional Experience

- Senior Associate, Weerawong, Chinnavat & Partners
- Associate, Siam City Law Offices

Recent Awards and Rankings

- Notable practitioner by IFLR1000, 2019 - 2021

Practice Focus

A selection of matters in which Kongkoch has been involved include:

Corporate and M&A

- Representing CAT Telecom, one of the largest Thai telecommunications firms on its business expansion into the satellite industry by way of a joint venture with a satellite operator, Thaicom operating a satellite management business under the concessionaire with the Ministry of Transport valued at THB 10 million (USD 323,625).
- Representing as legal adviser to a consortium consisting of Opes Callan Limited, Hatton Equity Partners (Thailand) and Japan South East Asia Finance Fund L.P., a private equity invested by

Development Bank of Japan, on its acquisition of 100% stake in Microfiber Industries Limited for the total value of THB 1.85 billion (USD 58.6 million).

- Representing Principal Healthcare – Ubon Ratchathani Company Limited, a subsidiary of Principal Capital Public Company Limited on its acquisition of the entire business of Ruamphaetsapphasit Company Limited, a company operating a private hospital business under the name “Sunpasitinter Hospital” located in Ubon Ratchathani province, by way of an entire business transfer (EBT) with a deal value of THB 500 million (USD 16 million).
- Representing Virajsilp Company Limited, a company operating a private hospital business under the name “Virajslip Hospital” located in Chumphon province, in connection with the transfer of the hospital business to Principal Healthcare – Chumphon Company Limited, a subsidiary of Principal Capital Public Company Limited, with a deal value of THB 540 million (USD 17.2 million).
- Representing Hatton Equity Partners (Thailand) Company Limited for the equity investment in Panyadee, the International School of Samui.
- Representing Miss Parleerat Panboonhom in connection with the acquisition of shares in Thailand Iron Works Public Company Limited through an unconditional voluntary tender offer with the deal value of THB 1,086 million (USD 34.2 million).
- Representing T.K.S. Technologies Public Company Limited, a Thai listed company, for the acquisition of shares in TBSP Public Company Limited through a voluntary tender offer, with a deal value of approximately THB 308 million (USD 9.9 million).
- Representing BG Container Public Company Limited, a Thai listed company, as the lead counsel for outbound investment in the energy sector through the indirect acquisition of 67% shares in a project company, operating a solar power plant project with 100 Megawatt in Phu Yen Province, Socialist Republic of Vietnam, with a deal value of THB 1.26 billion (USD 40.2 million).
- Representing Centralcon Investment Holding (Hong Kong) Company Limited on its acquisition of approximately 1,117 rai of land comprising of 77 land title deeds located in Chonburi Province, Thailand, part of the Eastern Economic Corridor, the special development zone under the strategic plan of Thailand 4.0.
- Representing a major consumer finance company in Thailand, on its corporate restructuring and initial public offering (IPO) on the Stock Exchange of Thailand (SET). The IPO was 250 million shares for a total offering size of THB 1.73 billion (USD 57.7 million).
- Representing a client as legal counsel for the intended acquisition of the going concerns of 239 branches of one of the largest international fast-food franchises in the world through a competitive bidding process.

- Representing B. Grimm Public Company Limited, a major Thai listed company engaging in the energy sector, as the lead counsel for an outbound investment through an acquisition of 55% shares in a foreign company operating a solar power plant project with 420 Megawatts in Tay Ninh Province, the Socialist Republic of Vietnam with a total investment amount of approximately THB 1,135 million (USD 36.5 million).
- Representing TIME dotCom International Sdn Bhd - a subsidiary of a Malaysian listed company for the acquisition, through a partial voluntary tender offer, of 38.75 percent of the issued share capital of Symphony Communication Public Company Limited, with an approximate total value of THB 1,540 million (USD 49.5 million).
- Representing Sky ICT Public Company Limited for the acquisition of 100% shares in Raytel Co., Ltd. by way of an entire business transfer (EBT) and the issuance of newly issued shares to a private placement investor as a share swap consideration, with a deal value of THB 540 million (USD 17.4 million).
- Representing Sky ICT Public Company Limited for the acquisition of 34% shares in Turnkey Communication Service Company Limited by way of an entire business transfer (EBT) and the issuance of newly issued shares to a private placement investor as a share swap consideration, with a deal value of THB 1,555 million (USD 50 million).
- Representing the purchaser to purchase 50% shares in Sky ICT Public Company Limited from its major shareholders through a voluntary tender offer, with a deal value of approximately THB 116 million (USD 3.7 million).
- Representing Gunkul Engineering Public Company Limited, a Thai listed company engaging in the renewable energy sector, for the acquisition of 100% shares in BMP Solar Company Limited, operating a solar power plant of 8 Megawatts, with a deal value of approximately THB 244 million (USD 7.8 million).
- Representing Gunkul Engineering Public Company Limited, a Thai listed company engaging in the renewable energy sector, for the acquisition of shares in Rang Ngerm Solution Company Limited, operating solar power plants of 55 Megawatts, with a deal value of approximately THB 554 million (USD 17.8 million).
- Representing a client in its acquisition of equity interest in a limited company currently engaging in the development of a renewable power plant using wind energy.
- Providing legal opinions and services on fund-raising projects such as angel investments, series funding, and venture capitals for several tech start-ups in the business of online financial investment, online education, cloud accounting software and transportation services. A selection of companies include:
 - Finnomena Co., Ltd.
 - SkillLane Education Co., Ltd.
 - Flow Account Co., Ltd.; and

- Urban Mobility Tech Co., Ltd.

Capital Markets

- Representing Team Consulting Engineering and Management Public Company Limited in connection with the domestic initial public offering, July 2018, with an approximate total value of THB 435.6 million (USD 14 million).
- Representing Villa Kunalai Public Company Limited, a real estate and property developer, in connection with the domestic initial public offering.
- Representing Siam Technic Concrete Public Company Limited on their domestic initial public offering. (*ongoing*)
- Representing NSL Food Company Limited on their domestic initial public offering. (*ongoing*)

Awards and Recognitions

- Notable practitioner by IFLR1000, 2019 - 2021