



Tamrong Teo

Senior Associate

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Languages

- English
- Thai

Education

- Juris Doctor – The University of Sydney
- GDLP – The College of Law (Sydney)
- Bachelor of Arts (Honours) – Queen's University

Professional Qualifications

- Admission to the Supreme Court of New South Wales 2019 (Australia)

www.kudunandpartners.com

Kudun and Partners
34/3 Vivre Langsuan, 4th, 5th, and
6th Floor, Soi Langsuan, Lumpini,
Pathumwan, Bangkok 10330,
Thailand

Profile

Tamrong is a senior associate with Kudun and Partners, active in the firm's Corporate and M&A Practice Group. He brings his extensive experience with US and Magic Circle firms and from the commercial centres of Sydney, Tokyo and Bangkok focusing on the areas of: (i) M&A, (ii) banking and corporate finance and (iii) energy and project finance. He also has significant exposure to: contentious and non-contentious debt restructuring and corporate rehabilitation and reorganization; civil litigation; and foreign business license, first market entry and foreign direct investment.

His experience includes advising on and preparing transaction documents for complex, international deals in the areas of cross-border public and private M&A, banking, asset finance, corporate finance, insolvency and corporate reorganization, energy, project finance, private equity, joint ventures, credit finance and refinance and share subscriptions and purchases. He is regularly involved in drafting, negotiating and preparing various transaction, corporate, project, finance and security documents, as well as attending to completion and post-completion matters. He is also well-versed in all phases of the legal due diligence process across a wide range of industries.

Tamrong also has advised US, UK, Chinese, Japanese, Thai and decentralized multinational companies on internal and regulatory matters, involving multi-jurisdictional elements.

Areas of expertise

- Mergers & Acquisitions
- Banking and Corporate Finance
- Energy and Project Finance

Professional Experience

- Freshfields Bruckhaus Deringer (Japan)
- Pillsbury Winthrop Shaw Pittman (Japan)
- Hunton Andrews Kurth (legacy Hunton and Williams) (Thailand)
- Linklaters (Thailand)

Practice Focus

A selection of matters which Tamrong has been involved include:

Corporate and M&A

- Advising one of the world's leading logistics companies on its EUR 1 billion plus acquisition, including the due diligence on 60+ target companies and providing advice on complex transaction documentation relating to valuation.*
- Advising on pre-closing and integration matters (with a specific focus on board and executive transitions) for one of the world's largest automobile manufacturers in its EUR 2 billion acquisition.*
- Advising an international chemicals, energy and logistics conglomerate for vendor's due diligence in a contemplated sale of its global ceramic insulator manufacturing business, including advising on corporate and liquidation procedures for one of its overseas subsidiaries.*
- Advising on diligence and transaction documents in a THB 1 billion joint venture between a Hong Kong and a Thai financial services company, including shareholder and corporate documents for the resulting, newly incorporated joint venture entity.*

Banking and Finance

- Advising one of the world's largest international development banks in a US\$ 200 million loan to a market leading financial institution.*
- Advising on due diligence and finance documents for a global development bank in the approximately US\$ 30 million share investment in a publicly listed medical services provider.*
- Advising a syndicate of Thai and Japanese financial institutions on finance documents for a contemplated US\$ 10 billion acquisition of an international retail conglomerate.*
- Advising a steel producer on restructuring assigned debts amounting to approximately THB 500 million to one of its creditors, including amendments to the accompanying security package.*

Energy and Project Finance

- Advising a market leading energy company in the financing and development of a 550+ MW renewable energy plant, including an in-depth negotiation of a complex power purchase agreement as well as assisting in the negotiating of a finance package of up to US\$ 670 million.*
- Advising the project company of a 500+ MW fossil fuel power plant of: (i) restructuring multiple local and international credit facilities of more than US\$ 750 million and (ii) corporate restructuring following the entry of a new joint venture partner.*

** Denotes experience at a previous firm*